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Annual tax school will include panel discussion on estate planning

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The program of the annual tax school sponsored by the Montana State University Law School will include a panel discussion on estate planning and talks on tax aspects of pension and profit-sharing plans, estates and trusts, acquisition of real estate, farmers' income tax, and related fields, Dean Robert E. Sullivan announced.

Prof. Lester R. Rusoff of the law faculty will be director of the MSU Tax School, which is scheduled for November 13 and 14 on the campus. The speakers will include attorneys, accountants, insurance underwriters, and trust officers.

The estate planning problem to be considered at the November 14 session is being drafted by a panel headed by William G. Baucus, Great Falls lawyer and certified public accountant, Prof. Rusoff reported.

Other panelists will be Forrest E. Henderson, Helena lawyer and executive vice president and trust officer of the First Trust Co. of Montana; Ward F. Junkermier, certified public accountant from Great Falls, and George N. Wright Jr., chartered life underwriter with Northern Life Insurance Co., Great Falls.

Speakers on the program for Friday, November 13, are Paul Castoldi of the Spokane law firm of Castoldi and Butler; Carl Karlberg of Smith, Boone and Rimel, Missoula; Sanford M. Stoddard of Fabian, Clendenin, Mabey, Billings and Stoddard, Salt Lake City; Sid P. Kurth of Kurth, Conner and Jones, Billings; Herman P. Mayer of the Union Bank and Trust Co., Helena; Myles J. Thomas of Coleman, Lamey and Crowley, Billings; Ben Forbes of Sande, Symmes, Forbes and Brown, Billings; Jack Dobbins, certified public accountant, Missoula, and Richard E. Shannon of the MSU Economics Department.

Information about registration for the tax school can be obtained by writing to Prof. Lester R. Rusoff, Montana State University Law School, Missoula.

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