

University of Montana
BIENNIAL BUDGET REQUEST
1969-71



Accreditation
Report

Ceramics Lab

Heat Plant

Football Field

Geology Basement

1969-71

Renovations -

Lodges

Health Serv

Fieldhouse

L.A. Anthropology

University of Montana
Missoula, Montana 59801

(406) 243-0211

January 15, 1969

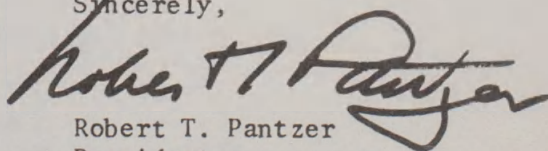
TO: The Montana Legislators
State Capitol Building
Helena, Montana

This budget proposal is presented in a sincere belief that we are accurately and objectively advising you of our present day needs in the best interest of the youth of Montana.

The educational opportunities of the vast majority of the young people of Montana are limited to the state's public institutions. More than ever before, academic and financial restrictions make it impossible for most to go elsewhere. We have an obligation to these students, and the future prosperity of the state depends on how well we meet that obligation.

I urge you to seriously consider our mutual task of providing the opportunity that Montana youth deserve. With your help, we will do our best for your sons and daughters.

Sincerely,



Robert T. Pantzer
President
University of Montana

RTP/s

1925000 2,000
1750 1800
7,000 7,750
10 675 11 550

Evaluation Report

① Page 23 talking of P.E. needs - Fieldhouse Project

② Page - 52 - Library
53 - Holdings

* { 54 - Building
55

③ Page 7 - General financial needs

" 19 - Travel needs

46 - Lib. and Arch. Travel needs

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I urge you to seriously consider our annual call of providing the opportunity that Montana youth deserve. With your help, we will do our best for your sons and daughters.

Robert T. Hamner
President
University of Montana

33%
24%

2.

UNIVERSITY OF MONTANA
1967-69 Budgets and 1969-71 Requests
Approved by Board of Regents

			<u>Difference</u> 95,000	<u>D.P.F.</u> 218,000	<u>Total</u> 313,000
	1967-68 <u>Actual</u>	1968-69 <u>Anticipated</u>	1969-70 <u>Request</u>	1970-71 <u>Request</u>	
PROGRAM					
Resident Inst.	\$ 8,322,844	\$ 9,595,482	\$10,387,120	\$11,305,715	
Organized Activities	20,277	31,255	22,813	25,080	
Organized Research	226,115	269,171	359,224	429,772	
Extension & Pub. Ser.	59,164	79,913	80,843	89,433	
Total	\$ 8,628,400	\$ 9,975,821	\$10,850,000	\$11,850,000	
STUDENT FTE	6,056	6,700	6,895	7,115	

Senators

Wm R Machay - Roscoe
Cornie R Throssen - Libby

Representatives

Eugene C Egan - Valier
Norris Nichols - Stevensville
Gene Spilde - Big Timber
J.O. Boots Asbjornson - Cornudas

Meeting

Introductions

Format of Meeting

- ① Budget
- ② Policy Program
- ③ Discussion
- ④ Lunch
- ⑤ Tour

(a) General Items we have done
(b) Requests.

Travel

anticipated \$95,000 - 1968-69

" \$95,000 - " Total
oper costs
(2% of budget)
(846 FTE Employees)

Revised October, 1968
Form 50-71

MONTANA UNIVERSITY SYSTEM
SUMMARY OF EDUCATIONAL & GENERAL EXPENDITURES

*Academic & Professional FTE for
1966-1968 not converted to
10-month basis.

Unit University of Montana Located at Missoula, Montana	1967 Biennium		1969 Biennium		1971 Biennium	
	Expended 1966	Expended 1967	Expended 1968	Anticipated 1969	Plan 1970	Plan 1971
Employees & Student F.T.E.						
Academic & Professional	380.3*	413.8*	462.2*	493.1	508.0	527.0
Non-Academic Personnel	312.2	323.4	330.5	353.3	366.0	381.0
Total Employees F.T.E.	692.5	737.2	792.7	846.4	874.0	908.0
Student F.T.E.	5,696	5,871	6,056	6,700	6,895	7,115
Expenditures by Program						
I. Resident Instruction	6,130,960	7,106,361	8,322,844	9,595,482	10,387,120	11,305,715
II. Activities Relating to Educational Departments	21,288	22,835	20,277	31,255	22,813	25,080
III. Organized Research	151,277	170,122	226,115	269,171	359,224	429,772
IV. Extension & Public Service	61,718	49,864	59,164	79,913	80,843	89,433
TOTAL EXPENDITURES BY PROGRAM	6,365,243	7,349,183	8,628,400	9,975,821	10,850,000	11,850,000
Expenditures by Object						
Personal Services	5,193,261	5,923,482	7,039,771	7,944,358	8,661,749	9,459,936
Operation	693,441	821,750	980,221	1,150,668	1,461,153	1,598,664
Capital	478,541	603,951	608,408	880,795	727,098	791,400
TOTAL EXPENDITURES BY OBJECT	6,365,243	7,349,183	8,628,400	9,975,821	10,850,000	11,850,000
Financing					6,800,000	7,550,000
General Fund Appropriation	3,201,455	3,839,289	5,135,000	6,120,000	6,822,427	7,602,160
Student Fees & Other					202,500	2,100,000
Collections	1,725,584	1,839,458	1,729,729	1,868,544	1,925,000	1,990,000
Millage Account	1,332,338	1,507,159	1,633,740	1,784,335	1,934,335	2,084,335
Federal Funds	47,778	112,215	114,141	143,767	125,000	127,500
Endowment Income	7,306	4,148	4,028	8,806	4,825	4,825
Sales & Services of						
Educational Departments	18,211	9,000	12,000	19,114	15,600	16,100
Organized Activities of						
Educational Departments	17,443	19,279	17,911	31,255	22,813	25,080
Other	15,128	18,635	-18,149			
TOTAL FINANCING	6,365,243	7,349,183	8,628,400	9,975,821	10,850,000	11,850,000

Note: This budget is subject to cost changes which may arise out of proposed personnel classification study. If legislation is passed implementing such a program, it is expected that personnel costs for non-academic employees will increase. At this time the amount cannot be determined.

Revised October 1968
Form 52 - 71

MONTANA UNIVERSITY SYSTEM
DETAIL OF PROGRAM EXPENDITURES

Unit	University of Montana	1967 Biennium		1969 Biennium		1971 Biennium	
Program	Resident Instruction	Expended	Expended	Expended	Anticipated	Plan	Plan
	Number 1	1966	1967	1969	1969	1970	1971
<u>Employees F.T.E.</u>							
Academic		325.0	354.9	404.9	414.1	425.1	438.2
Other Professional		43.6	45.4	48.6	63.0	65.3	66.3
Non-Academic Personnel		294.2	308.1	312.5	333.0	344.0	356.0
Total Personal Services		\$5,022,343	\$5,732,162	\$6,795,851	\$7,663,019	\$ 8,309,696	\$ 9,044,572
Total Operation		650,445	780,437	928,075	1,209,068	1,350,326	1,469,743
Total Capital		458,172	593,762	598,919	723,395	727,098	791,410
TOTAL PROGRAM COSTS		\$6,130,960	\$7,106,361	\$8,322,845	\$9,595,482	\$10,387,120	\$11,305,715

Revised October 1968
Form 52 - 71

MONTANA UNIVERSITY SYSTEM
DETAIL OF PROGRAM EXPENDITURES

Unit	University of Montana	1967 Biennium		1969 Biennium		1971 Biennium	
Program	Organized Research	Expended	Expended	Expended	Anticipated	Plan	Plan
	Number III	1966	1967	1968	1969	1970	1971
<u>Employees F.T.E.</u>							
	Other Professional	7.2	7.6	9.2	15.0	16.6	21.5
	Non-Academic Personnel	12.5	11.9	13.7	14.3	16.5	19.5
<u>Expenditures by Function</u>							
1.	Bur of Bus & Econ Research	\$ 36,243	\$ 41,197	\$ 70,264	\$ 87,166	\$101,250	\$126,752
2.	Bur of Government Research	2,551	3,931	4,930	6,653	9,351	12,360
3.	Forestry Research	112,483	124,994	150,921	173,512	203,007	241,270
4.	Soc Sci Research Institute	--	--	--	1,840	5,264	6,542
5.	Research Administration	--	--	--	--	40,352	43,748
TOTAL EXPENDITURES BY FUNCTION		\$151,277	\$170,122	\$226,115	\$269,171	\$359,224	\$429,772
Total Personal Services		\$123,735	\$141,123	\$187,582	\$211,915	\$286,731	\$343,008
Total Operation		18,867	19,788	29,645	39,856	72,493	86,764
Total Capital		8,675	9,211	8,888	17,400	--	--
TOTAL PROGRAM COSTS		\$151,277	\$170,122	\$226,115	\$269,171	\$359,224	\$429,772

BUDGET REQUEST GUIDELINES

(University of Montana, 1969-71 Biennium)

The following considerations were involved in the preparation of the biennial request, which were approved by the Council of Presidents of the Montana University System and the Board of Regents.

1. Personnel costs (salaries and wages and employee benefits) involve 80% of the total. The remaining 20% is for supplies and equipment items.
2. The Student-Faculty Ratios used were 26:1 at the lower division, 13:1 for upper division and 7:1 for the graduate division. These ratios reflect the relative cost of education at the various levels and are comparable to those at other institutions of the same type.
3. Salary averages are comparable to the Rocky Mountain schools which have been used for comparison over a period of years. The increase in wages is at the same rate as the average of the last four years.
4. A staffing pattern for the institution is 30% professors, 25% associate professors, 30% assistant professors, and 15% instructors. This pattern is used for budget purposes though actually the percentage of professors and associate professors is greater than the pattern mentioned.
5. Other professional personnel and supporting staff (stenographers, clerks, etc.) are increased at the ratio of enrollment increases projected for the biennium. Salary increases for such personnel are at 5% each year.
6. Summer Session Staff is increased at the same rate as enrollments each year, with salary increases at 5% each year. Virtually all of the teaching staff of the University is on an academic year contract. A much smaller number are hired for Summer Session teaching than during the academic year. This reduces the cost to the institution, since hiring on a 12-month contract would raise salary amounts and the number of academic staff needs are appreciably less in the Summer. This is in accordance with the policy of the Board of Regents.

ROCKY MOUNTAIN UNIVERSITY SALARIES -- ACTUAL AND PROJECTED

The Board of Regents in 1960 requested use of salaries at Rocky Mountain Universities as a guide to salary levels for the University of Montana, Montana State University and Montana College of Mineral Science and Technology in budget planning sessions. Salaries at Eastern Montana College, Western Montana College and Northern Montana College were based on a percentage of these.

ACADEMIC YEAR SALARY PROJECTIONS TEN ROCKY MOUNTAIN INSTITUTIONS* AVERAGE

<u>Year</u>	<u>Professor</u>	<u>Assoc. Prof.</u>	<u>Asst. Prof.</u>	<u>Instructor</u>
1967-68	\$14,463	\$11,285	\$ 9,504	\$ 7,390
1968-69	15,258	11,906	10,027	7,796
1969-70	16,097	12,561	10,578	8,225
1970-71	16,982	13,252	11,160	8,677

ASSUMPTION: Salary increases will be at the same rate as the average of the last four raises.

*SCHOOLS USED: University of Idaho, University of Arizona, University of Nevada, University of Wyoming, University of Colorado, University of New Mexico, University of Utah, Colorado State University, New Mexico State University, Utah State University.

Academic year salaries are converted to annual salaries on ratios approved by the Regents. For example, the salary on the Montana twelve-month contract with eighth quarter leave is computed by multiplying the academic year salary by 1.11 to reflect the longer period of employment. These average salaries furnish the basis for budget development and represent average goals.

Individual salaries are based on performance, supply-demand problems, years at the rank and future potential.

UNIVERSITY OF MONTANA ENROLLMENT ESTIMATES

	Actual 1968	Net November 1, 1969 Revised November, 1968	Net November 1, 1970 Revised November, 1968
U of M	7,218	7,340	7,560
MSU	7,274	7,450	7,640
MCMST	726	730	750
WMC	926	1,020	1,050
EMC	3,573	3,670	3,780
NMC	<u>1,324</u>	<u>1,360</u>	<u>1,410</u>
SYSTEM	21,077	21,570	22,190

For budget purposes the annual FTE turns out to be as follows:

	<u>Revised</u>	<u>Revised</u>
U of M	6,782	6,985
MSU	7,361	7,548
MCMST	718	737
WMC	1,033	1,064
EMC	3,307	3,406
NMC	<u>1,352</u>	<u>1,402</u>
SYSTEM	20,553	21,142

Budget proposals are now based on Academic Year Full-Time Equivalents which represent actual production; the relationship to November 1 net varies by institution. At U of M they are about equal.

THE BUILDING PROGRAM

A recent accreditation report, issued in December 1968 by the Higher Commission of the Northwest Association of Secondary and Higher Schools, expressed extreme concern about the critical facility needs of the University of Montana, especially the inadequacy of the general library. This is the association which accredits all the schools in this region, and our capital budget request reflects their concern by giving first priority to the request for a new library.

All the items presented involve urgent facility requirements. However, the library is of extreme importance. The renovation projects reflect an attempt to procure modern usable space within existing buildings at less cost than would be required by new buildings. At this time, the University of Montana is using over one-half dozen dwelling house buildings for office space. The arrangement is costly and inefficient.

BUDGET REQUEST - CAPITAL CONSTRUCTION PROGRAM

1969-1971 BIENNium

PRIORITY		ESTIMATED COST		
		state	federal	total
1	NEW LIBRARY, PHASE I	\$ 2,465,000	\$ 1,135,000	\$ 3,600,000
2	RENOVATION PROJECTS	886,000	14,000	900,000
3	WOMEN'S CENTER RENOVATION	200,000	10,000	210,000
4	GENERAL UTILITIES, PHASE I	560,000		560,000
5	PRE-PLAN	13,500		13,500
	UNIVERSITY HALL RENOVATION			(845,000)
6	PRE-PLAN	2,500		2,500
	RENOVATION OF UNIVERSITY AUDITORIUM TO CLASSROOM LECTURE HALL			
7	VEHICLE STORAGE BUILDING	40,000		40,000
8	RENOVATE CERAMICS LABORATORY, PHASE II	200,000		200,000
9	FIRE PREVENTIVE FACILITIES, PHASE I	168,000		168,000
<u>TOTAL</u>		\$ 4,535,000	\$ 1,159,000	\$ 5,694,000

SELF-LIQUIDATING

HIGH RISE DORMITORY III	\$ 2,900,000
FIELD HOUSE ADDITION	2,200,000
RESEARCH BUILDING	770,000
HEALTH SERVICE BUILDING RENOVATION	440,000
<u>TOTAL</u>	\$ 6,310,000

SB- 172 - Bldg Program
J.R - 19 - Health Service
JA - 20 - Fieldhouse
Long Term Bldg Program

