Montana Nonresident Traveler Expenditures and Economic Contribution: 2005

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### 2005 Montana Nonresident Economic Impacts & Expenditures

**2005 Economic Impacts**

<table>
<thead>
<tr>
<th></th>
<th>Direct</th>
<th>Indirect</th>
<th>Induced</th>
<th>Combined</th>
</tr>
</thead>
<tbody>
<tr>
<td>Industry Output* (Revised 3/2012)</td>
<td>$2,021,300,000</td>
<td>$574,900,000</td>
<td>$491,400,000</td>
<td>$3,087,600,000</td>
</tr>
<tr>
<td>Employment Contribution (# of jobs)</td>
<td>34,520</td>
<td>5,180</td>
<td>6,240</td>
<td>45,940</td>
</tr>
<tr>
<td>Employee Income</td>
<td>$565,100,000</td>
<td>$111,600,000</td>
<td>$127,700,000</td>
<td>$804,400,000</td>
</tr>
<tr>
<td>Proprietors' Income</td>
<td>$89,900,000</td>
<td>$33,400,000</td>
<td>$28,100,000</td>
<td>$149,400,000</td>
</tr>
<tr>
<td>State &amp; Local Taxes</td>
<td>$143,100,000</td>
<td>$27,700,000</td>
<td>$31,400,000</td>
<td>$202,200,000</td>
</tr>
</tbody>
</table>

**Definitions:** Direct impacts result from nonresident traveler purchases of goods and services; Indirect impacts result from purchases made by travel-related businesses; and Induced impacts result from purchases by those employed in travel-related occupations.

### 2005 Direct Expenditures

#### Expenditure Allocation by Category

- **Gasoline, Oil** 20%
- **Restaurant, Bar** 21%
- **Retail** 16%
- **Hotel, B&B, etc.** 9%
- **Groceries, Snacks** 8%
- **Auto Rental and Repairs** 5%
- **Outfitter, Guide** 4%
- **Transportation Fares** 2%
- **Licenses, Entrance fees** 2%
- **Misc. Services** 1%
- **Campground, RV Park** 2%
- **Gambling** 1%

#### Average Daily per Group*

- **Gasoline, Oil** $39.91
- **Restaurant, Bar** $30.66
- **Retail Sales** $22.80
- **Hotel, B&B, etc.** $13.61
- **Groceries, Snacks** $12.07
- **Auto Rental and Repairs** $6.94
- **Outfitter, Guide** $6.21
- **Transportation Fares** $3.16
- **Licenses, Entrance fees** $2.80
- **Misc. Services** $2.22
- **Campground, RV Park** $2.05
- **Gambling** $1.52

#### Allocation by Category

- **Gasoline, Oil** 28%
- **Restaurant, Bar** 21%
- **Retail** 16%
- **Hotel, B&B, etc.** 9%
- **Groceries, Snacks** 8%
- **Auto Rental and Repairs** 5%
- **Outfitter, Guide** 4%
- **Transportation Fares** 2%
- **Licenses, Entrance fees** 2%
- **Misc. Services** 1%
- **Campground, RV Park** 2%
- **Gambling** 1%

#### Total Expenditures**

- **Gasoline, Oil** $773,300,000
- **Restaurant, Bar** $586,400,000
- **Retail Sales** $433,700,000
- **Hotel, B&B, etc.** $257,800,000
- **Groceries, Snacks** $232,900,000
- **Auto Rental and Repairs** $129,400,000
- **Outfitter, Guide** $118,700,000
- **Transportation Fares** $55,200,000
- **Licenses, Entrance fees** $56,300,000
- **Misc. Services** $39,700,000
- **Campground, RV Park** $44,900,000
- **Gambling** $27,400,000

### Definitions

- Direct impacts: result from nonresident traveler purchases of goods and services.
- Indirect impacts: result from purchases made by travel-related businesses.
- Induced impacts: result from purchases by those employed in travel-related occupations.

*Industry output revised (Feb, 2012) to subtract the cost of goods sold, which had been included in the original estimate of direct output.

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