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In-state, out-of-state attorneys on agenda for University of Montana tax institute

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IMMEDIATELY

IN-STATE, OUT-OF-STATE
ATTORNEYS ON AGENDA
FOR UM TAX INSTITUTE

MISSOULA, Mont.---

Two prominent out-of-state law experts will be among more than a dozen attorneys who will lead discussions during the University of Montana's annual Institute on Taxation and Estate Planning Dec. 5-6.

The institute, which is sponsored by the UM School of Law, is for lawyers, accountants, insurance agents and trust officers from Montana and other northwest areas.

Speakers from out-of-state participating in the two-day program in Missoula will include Morvie L. Lay, who is an associate professor of law at the Univeristy of Louisville, Louisville, Ky., and Stanfield D. Hill, who is senior advanced underwriting consultant for Mutual of New York, New York City.

Robert E. Sullivan, UM School of Law dean, said that participants may preregister for the institute by contacting the law school in care of the University in Missoula or they may register at the institute Dec. 4-5. Lester R. Rusoff, a UM law professor, is tax institute director.

The institute will be at the Florence Hotel. Registration and social hour are scheduled from 5:30-7:30 p.m. Dec. 4. Registrants arriving later may sign up from 8:30-9 a.m. Dec. 5 in the Bitterroot Room at the Florence.

Lay, a graduate of the universities of Kentucky, Louisville and Michigan who specializes in teaching courses in the fields of federal taxation and estate planning, will discuss special tax problems of the migrant client from a community property state during the institute.

Hill, who received a bachelor's degree from Yale University and the Bachelor of Laws degree from the Columbia Law School, will speak on life insurance trusts and holding mutual funds in trust.

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IN-STATE, OUT-OF-STATE---2

University of Montana President Robert T. Pantzer will present welcoming remarks at the opening of the institute Dec. 5. Pantzer was a practicing attorney at Livingston and Chester.

A list of other speakers for the institute and their respective topics follows.

Robert M. Wampler, Helena, valuation of interests in closely held businesses, including farms and ranches, and what is reasonable compensation?; Ward A. Shanahan, Helena, joint tenancies--their nature, creation, termination and tax problems; David J. Timmerman, Denver, Colo., pension and profit-sharing plans--types, differences, combinations. Also, Maurice P. Clark Jr., Great Falls, recent cases and rulings; Len^{cq}Ard S. Zipperian, Sacramento, Calif., organizational and operational aspects of professional service corporations.

A panel discussion on conflicts of interest in estate planning will feature Harry A. Haines, Carl K. Malone and Al D. Pontrelli, Missoula, and Forrest E. Henderson, Great Falls.

Myles J. Thomas Jr., Billings, is slated to discuss tax reform proposals and the 1969 revenue act. John R. Kline, Helena, will discuss tax problems surrounding divorce.

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