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MEDIA RELEASE

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state

CHANGES IN TAX, ESTATE LAWS TO BE
DISCUSSED AT UM INSTITUTE DEC. 4-5

MISSOULA--

The effects of the 1081 "Economic Tax Recovery Act" on tax and estate planning in Montana will be part of the 1981 institute on Taxation and Estate Planning at the University of Montana Dec. 4 and 5.

The institute, sponsored by the UM School of Law, will address many of the recent changes made by the federal act in several of the seven institute sessions.

Usually the institute attracts lawyers, accountants, insurance agents and trust officers, but it also is open to the public. Cost for the program is \$70 before Nov. 23 and \$75 after.

Topics the institute will cover and invited speakers follow:

--"Valuing a Specific, Hypothetical Montana Business," by Gregory A. Gilbert, a chartered financial analyst from Portland, Ore.

--"Retirement Plans and 1981 Changes, " by Richard A. Hopp, attorney, Seattle, Wash.

--"Section 2032A (Special-Use Valuation) and 1981 Changes," Patrick J. Regan, attorney, Wichita, Kan.

--"Recent Changes in the Estate and Gift Tax and Planning Under Them," Harry A. Haines, attorney, Missoula.

--"Tax Problems of Landowners with Respect to Oil, Gas and Coal," by Paul Hocesvar, certified public accountant, Dallas, Texas.

--"1981 Changes in the Income Tax," by Dennis G. Minemyer and Craig Langel, both certified public accountants from Missoula

(over)

CHANGES IN TAX-- add one

--"Analyzing a Tax Shelter for a Client," by Warren Johns, certified public accountant, Salt Lake City, Utah.

To register or for more information, interested persons may write to the UM Law School, University of Montana, Missoula, MT. 59812, or call 243-4311.

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