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Estate planning to be topic at 1958 Tax School

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FOR RELEASE WEDNESDAY, OCTOBER 15

Estate planning will be a major topic of the 1958 Tax School, which will be sponsored by the Montana State University Law School November 13, 14, and 15 in Great Falls, according to Prof. Lester R. Rusoff, director of the Tax School.

"The estate planning problem was an outstanding feature of last year's school, and we are fortunate in again having a problem drafted by James H. Kilbourne of Coleman, Lamey and Crowley, Billings," Prof. Rusoff said.

The problem will be presented by a panel headed by Kilbourne or his associate, John M. Dietrich, Jr. The other members of the panel will be Con Kelleher, chartered life underwriter, Anton Gerharz, Jr., certified public accountant, and James W. Heath, trust officer, all of Billings.

The panel will present a hypothetical set of facts about a client whose estate is to be planned. The registrants will meet in small groups led by lawyers to attempt to solve the problem. They will then reassemble to present their conclusions and to hear the solution of the experts.

Estate planning is a relatively new field of interest to lawyers, accountants, trust officers, and insurance officers, Prof. Rusoff pointed out. Work in the field requires putting together legal and practical knowledge relating to business, taxation, insurance, and property. The aim is to arrange a client's affairs so as to provide for him and his family the largest possible part of his income and capital after payment of income, gift, and estate taxes, he said.

Persons interested in registering for the Tax School can see a detailed program at their local banks, Prof. Rusoff said. They may also write for information to Prof. Rusoff at the MSU Law School, Missoula.

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