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Estate planning presentation to be repeated at Montana Tax School

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FOR RELEASE THURSDAY, NOVEMBER 12

The presentation of an estate planning problem, one of the most successful features of past Montana Tax Schools, will be repeated at this year's tax school, scheduled at Montana State University Thursday evening, Friday, and Saturday, according to Lester R. Rusoff, associate professor of law and director of the school.

The panel that will present the problem is comprised of William G. Baucus, Great Falls attorney; Forrest E. Henderson, executive vice president and trust officer of the First Trust Co. of Montana, Helena; Ward F. Junkermier, certified public accountant, Great Falls, and George N. Wright Jr., chartered life underwriter, Great Falls.

Baucus, a graduate of the MSU Law School, is a member of the Montana Bar and is also a certified public accountant. Henderson holds a bachelor's degree in commerce and a degree in law from the University of North Dakota. Junkermier received a B. A. from the University of Washington and a master of business administration degree from the Harvard Graduate School of Business, and he attended Temple Law School. Wright earned the degree of chartered life underwriter from the American College of Life Underwriters. Wright and Junkermier were on the program of the Montana Tax School in 1957.

Following the panel presentation at 9:30 a.m. Saturday, the registrants will be divided into mixed groups of lawyers, accountants, insurance men, and trust officers. Group discussions will be led by lawyers who have studied the problem in advance and are acquainted with the issues raised by the panel. The individual groups will try to develop solutions to the problem posed by the panel.

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Leaders of these seminar groups will be Grover C. Schmidt, Fort Benton; James A. Poore, Butte; H. J. Luxan, Helena, and John H. Kuenning, Great Falls. Schmidt and Kuenning hold law degrees from MSU. Poore received his LL. B. from Harvard, and Luxan earned his LL. B. at the University of Michigan.

The tax school will open with a social hour sponsored by the Union Bank and Trust Co., Helena, from 5 to 7 p. m. Thursday at the Florence Hotel. The sessions on taxation will run Friday and Saturday on the MSU campus.

Registrations for the school will still be accepted at the social hour at the Florence Hotel on Thursday and at the Music Recital Hall on campus on Friday, Prof. Rusoff said.