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Final program for 1962 Montana State University Law School Institute on Taxation and Estate Planning released

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A final program and a slate of speakers for the 1962 Montana State University Law School Institute on Taxation and Estate Planning were announced Saturday by Lester R. Rusoff of the law faculty, director of the institute. The institute for lawyers, accountants, insurance underwriters and trust officers will be in session on the MSU campus Nov. 29 and Dec. 1, Rusoff said.

The program will cover automatic data processing, joint tenancies, estate planning for ranchers, pension planning for small business, family corporations in income and estate planning, and related topics.

Attorneys who will speak are James H. Morrow, Bozeman; Sid P. Kurth and Bernard E. Longo, both of Billings; Charles F. Osborn, Seattle, Wash., and Hugh D. Galusha Jr. of Helena, who is also a certified public accountant.

Other tax specialists on the program are George N. Wright Jr., chartered life underwriter, Great Falls; F. W. Bearman, director, Western Service Center, Internal Revenue Service, Ogden, Utah; Mack J. Hamilton, C.P.A., Great Falls, and Henry S. Hayum, C.P.A., Seattle, Wash.

Personnel of the Northwestern National Life Insurance Co., Minneapolis, Minn., taking part are James A. Novak, manager of the Pension and Plans Department; Fred Barnes, department attorney, and Henry L. Zahn, Missoula district manager.

Rusoff said the program was planned in cooperation with an advisory committee made up of William M. Scott, attorney, Forrest E. Henderson, trust officer, and Joseph H. Persha, C.L.U., all of Great Falls; Jack R. Dobbins, C.P.A., and Karl R. Karlberg, attorney, both of Missoula; Henry O. Jordahl, C.P.A., Kalispell; James W. Heath, trust officer, Ben N. Forbes, attorney, and Manis G. Roush, C.P.A., all of Billings, and Con Kelleher, C.L.U., former Billings resident now living in San Jose, Calif.